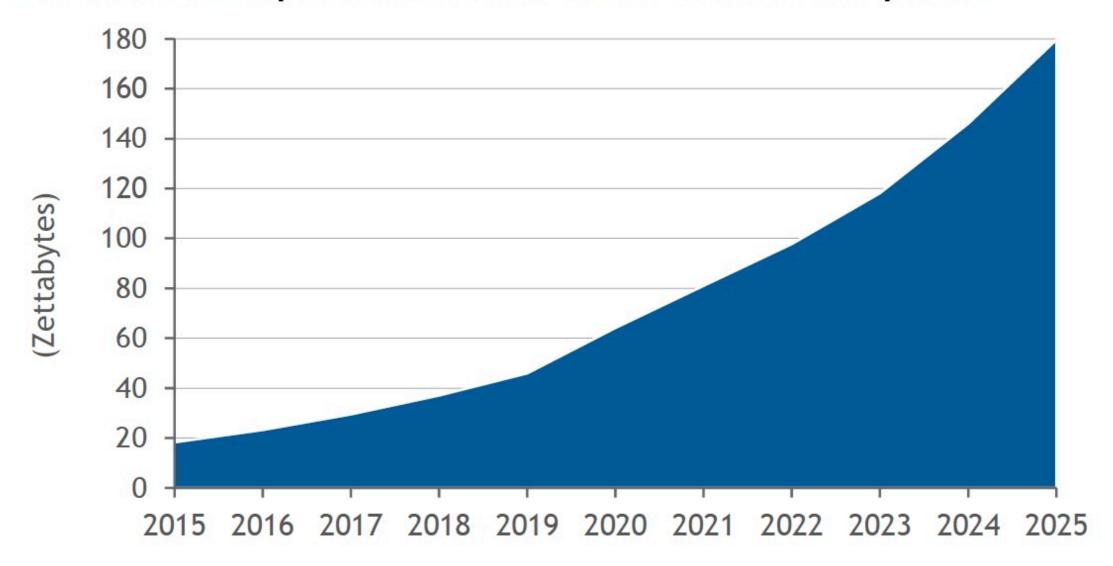


## DX and Data Explosion: Growth of the Global DataSphere

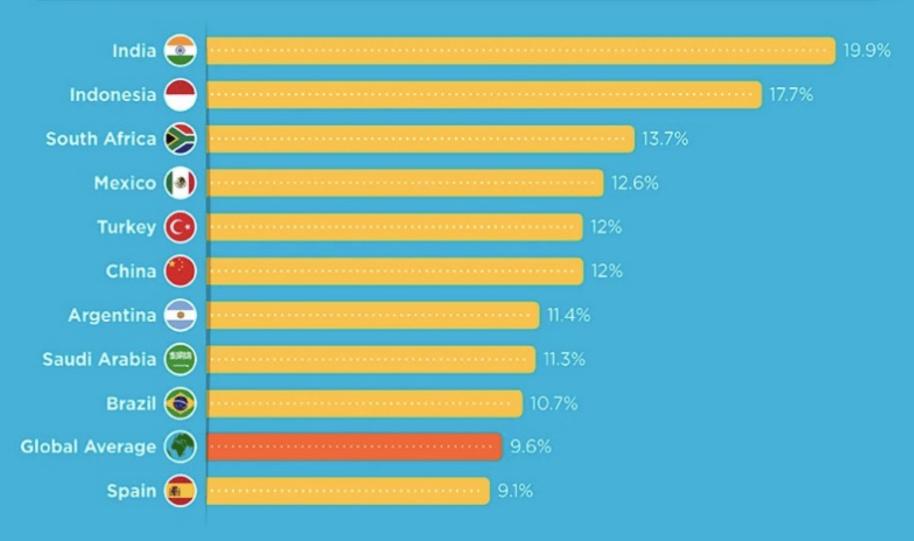


Note: 2015-2025 CAGR is 26%.

Source: IDC's Global DataSphere, 2021



# Ecommerce annual growth forecast



#### From siloed and fixed...



Figure 2: Traditional value chain

#### ...to integrated and dynamic

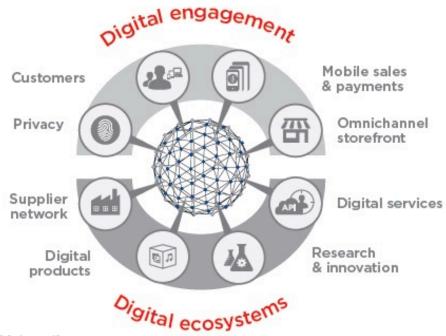


Figure 3: Digital integration

### The «bento box» for eCommerce



Start defining the Customer Journeys and the User Experience, as the basis for defining any eCommerce strategy, designed to fulfill the customer needs accordingly to Human Center Design principles



Lastly, focus on building and reinforcing personalization capability, a must-have element in order to push and deliver the right products, to the right customers, at the right time and maximize online effectiveness



Personalization

Chain



Platform





Focus on building and reinforcing Merchandising, Digital Supply Chain and eCommerce Platform capabilities, the key execution pillars required to properly implement and execute the operating model underlying the defined eCommerce strategy

Source: BCG Platinion

# The four client archetypes of the eCommerce Matrix

High **Amplifiers Boosters** eCommerce penetration None Seeders **Explorers** None High IT capability maturity Source: BCG Platinion

### The Components of Digital Infrastructure



# Interconnecting the digital core

Cloud adjacent is the new on-prem



## Integrating digital ecosystems

Level the playing field with XaaS and industry ecosystems



# Interacting at the digital edge

Bridge the physical and virtual

